

**THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

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**In re:**

**COMPUTE NORTH HOLDINGS, INC., et  
al.**

**Debtors.**

**CHAPTER 11  
CASE NO. 22-90273 (MI)  
(JOINTLY ADMINISTERED)**

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**ORDER MODIFYING THE AUTOMATIC STAY (1) PERMITTING  
ALDER OPPORTUNITY, LP, ALDER SPV I, LLC, AND ALDER BTC,  
LLC TO RECOVER EQUIPMENT AND (2) TERMINATING  
CONTRACTS AND DEEMING CONTRACTS REJECTED**

Came before the Court the Motion by Alder Opportunity, LP; Alder SPV I, LLC; and Alder BTC Holdings, LLC (together, the “Alder Entities”) (1) for Relief from the Automatic Stay by the Alder Entities to Recover Equipment; (2) to Terminate and Compel Rejection of Contract; and (3) for Other Relief (the “Motion,” Docket Entry No. \_\_\_\_). Based upon the record before the Court, the Court finds cause to grant relief the Motion.

It is therefore, hereby

**ORDERED** that the Motion is **GRANTED** in full and in all respects; and it is further

**ORDERED** that the Master Agreements as described in the Motion are deemed rejected effective the date of entry of this Order; and it is further

**ORDERED** that Compute North releases any lien that it may have on the Equipment; and it is further

**ORDERED** that the automatic stay is modified to permit the Alder Entities to retrieve their Equipment, as described in the Motion, wherever it may be located; and it is further

**ORDERED** that the automatic stay is modified to permit the Alder Entities to terminate the Master Agreements; and it is further

**ORDERED** that notwithstanding Fed. R. Bankr. P. 4001(a)(3), this Order is effective immediately.

DATED: \_\_\_\_\_

\_\_\_\_\_  
Marvin Isgur  
United States Bankruptcy Judge